

Retirement Planning Seminar

with Ellement Consulting Group's Retirement Counseling Team.

Introducing Your Path to a Secure Retirement:

How to best utilize your MSBA Pension Plan towards Financial Security for Local 4642, Local 3473 and Norberry Board Office staff.

Retirement Planning Seminar

This is a comprehensive Retirement Planning Seminar designed to help you navigate the path to a financially secure future. Whether you are just starting your career or nearing retirement.

Tuesday, February 18, 2025

1:00 PM-2:30 PM

OR

4:45 PM-6:15 PM

Norberry Board Office

900 St.Marys Rd, St.Vital Room

**To reserve your space, contact Leanne Gregorchuk
leanne3473@hotmail.com**

In the seminar, we will discuss key topics for informed retirement decisions:

- **Retirement Planning Overview** - *How and can I retire?*
- **Governance & Plan Provisions**
- **Highlights of Pension Plan** - *What will my retirement income be and how long will it last?*
- **Investments**
- **Government-Sponsored Plans** - *What are my different sources of retirement income?*
- **Personal (Other Savings)** - *Do I have enough?*
- **Q&A Session for Pension Plan**

You are welcome to register for the seminar that suits your schedule, and spouses are encouraged to join, as retirement planning is a joint effort. Open to all employees, regardless of age or career stage, early planning can enhance options and security for retirement.

Younger employees are encouraged to attend for valuable planning strategies.

We look forward to helping you take steps toward a secure and enjoyable retirement.

One-on-one meetings will be available for members nearing retirement.

During these meetings, we review your anticipated monthly retirement income and your options for the best possible transition into retirement.

Please get in touch with Ellement for meeting availability.

Phone: 431.814.6722 (MSBA), Toll Free: 877.355.6722 (MSBA), Email: ifs@ellement.ca